OFFICE OF FINANCIAL AID AND VETERANS AFFAIRS

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Federal School Code – 008087 · https://www.montgomery.edu/financial-aid

2026-2027 Financial Aid Asset Information Worksheet

Name: _____ Student ID #: _____

Asset information was left blank on the FAFSA but is required because the student does not qualify for simplified needs analysis. Therefore, for the 2026-2027 academic year, verification is required for the student [and parent(s) if student is dependent]. Please indicate the value of all assets as of the date the student completed the 2026-2027 FAFSA.

This form must be completed in full for our office to complete the verification process for the 2026-2027 academic year. If you do not have any dollar amount to report, please indicate by marking $0 below. Blank or incomplete forms will not be processed.

• DEPENDENT students must include student and parent(s) information.

• INDEPENDENT students who are married must include student & spouse asset information in the student section.

Student Asset Information

As of the date the 2026-2027 FAFSA was completed, what was your total balance for cash, savings, and checking accounts? (Don't include student financial aid).
Student: $_____ Parent(s): $_____

As of the date the 2026-2027 FAFSA was completed, what was the net worth of your investments, including real estate? Net worth means value minus debt. (Don't include the home the student lives in).
Student: $_____ Parent(s): $_____

As of the date the 2026-27 FAFSA was completed, what is the net worth of your (and your spouse's) current business and/or investment farms? Enter the net worth of the student's businesses and for-profit agricultural operations. Net worth is the value of the businesses and farms minus any debts owed against them.
Student: $_____ Parent(s): $_____

Certifications and Signatures

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

Student Signature _____ Date _____

Parent Signature _____ Date _____

We recommend you make a copy of this worksheet for your records.
Submit this completed worksheet immediately to the MCC Office of Financial Aid and Veterans Affairs

Montgomery Community College provides equal opportunities to all students, employees and applicants for admission and employment and prohibits discrimination and harassment of any type without regard to race, color, religion, age, sex (including pregnancy), national origin, disability status, genetics, protected veteran status, sexual orientation, gender identity or expression, or any other characteristic protected by federal, state or local laws.

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