## Verification of Other Untaxed Income for 2022

# If any item does not apply, enter "N/A" for Not Applicable where a response is requested, or enter 0 in an area where an amount is requested.

If the student was required to provide parental information on the FAFSA answer each question below as it applies to the student and the student's parent(s) whose information is on the FAFSA.

If the student was not required to provide parental information on the FAFSA, answer each question below as it applies to the student (and the student's spouse, if married) whose information is on the FAFSA.

**2022 IRS W-2 forms**: Provide copies of all 2022 IRS W-2 forms issued by the employers to the dependent student and the student's parents or to the independent student and spouse, if the student is married.

To determine the correct annual amount for each item: If you paid or received the same dollar amount every month in 2022, multiply that amount by the number of months in 2022 you paid or received it. If you did not pay or receive the same amount each month in 2022, add together the amounts you paid or received each month.

If more space is needed, provide a separate page with the student's name and ID number at the top.

#### A. Payments to tax-deferred pension and retirement savings

List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans, including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits).

Name of Person Who Made the Payment	Total Amount Paid in 2022
Total Payments to tax-deferred pension and retirement savings	\$

**B. IRA Deductions and payments to self employed SEP, SIMPLE,** Keogh and other qualified plans from IRS Form 1040 Schedule 1-total of lines 15 +19.

Name of Person Who Made the Payment	Total Amount Paid in 2022
	\$

#### C. Child support received

List the actual amount of any child support received in 2022 for the children in your household. **Do not include** foster care payments, adoption payments, or any amount that was court-ordered but not actually

paid.

Name of Adult Who Received the Support	Name of Child For Whom Support Was Received	Annual Amount of Child Support Received in 2022
Total Amount of Child Support Received		\$

**D.** Housing, food, and other living allowances paid to members of the military, clergy, and others Include cash payments and/or the cash value of benefits received.

Do not include the value of on-base military housing or the value of a basic military allowance for housing.

Name of Recipient	Type of Benefit Received	Amount of Benefit Received in 2022
	Total Amount of Benefits Received	\$

#### E. Veterans non-education benefits

List the total amount of veterans non-education benefits received in 2022. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.

**Do not include** federal veterans educational benefits such as: Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, Post-9/11 GI Bill

Name of Recipient	Type of Veterans Non-education Benefit	Amount of Benefit Received in 2022
Total Amount o	f Benefits Received	\$

#### F. Other untaxed income

List the amount of other untaxed income not reported in items 44a through 44g, such as workers' compensation, disability benefits, untaxed foreign income, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1—line 12.

**Do not include** extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.

Name of Recipient	Type of Other	Amount of Other Untaxed Income
	Untaxed Income	Received in 2022
Total Amount of Other Untaxed Income		\$

### G. Money received or paid on the student's behalf

List any money received or paid on the student's behalf (e.g., payment of student's bills) and not reported elsewhere on this form. Enter the total amount of cash support the student received in 2022. Include support from a parent whose information <u>was not</u> reported on the student's 2024-25 FAFSA, but do not include support from a parent whose information was reported. For example, if someone is paying rent, utility bills, etc., for the student or gives cash, gift cards, etc., include the amount of that person's contributions **unless the person is the student's parent whose information is reported on the student's 2024-25 FAFSA**. Amounts paid on the student's behalf also include any distributions to the student from a 529 plan <u>owned by someone other than the student or the student's parents</u>, such as grandparents, aunts, and uncles of the student.

Purpose: e.g., Cash, Rent, Books	Annual Amount Received in 2022	Source
Total Amount Received	\$	

Comments:

#### **Certifications and Signatures**

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

Print Student's Name	MCC Student ID or SSN
Student's Signature	Date
Spouse's Signature if Independent and married	Date
Parent's Signature if Dependent	Date

Montgomery Community College provides equal opportunities to all students, employees and applicants for admission and employment and prohibits discrimination and harassment of any type without regard to race, color, religion, age, sex (including pregnancy), national origin, disability status, genetics, protected veteran status, sexual orientation, gender identity or expression, or any other characteristic protected by federal, state or local laws.